

USDA EGG MARKET NEWS REPORT

MONDAY SEPTEMBER 18, 2000 VOL. 47 NO. 75

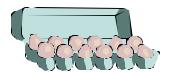
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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL EGG MARKET AT-A-GLANCE

Prices were unchanged to lower on the larger sizes in Philadelphia and in the Southern region. In California, larger sizes were one cent higher. Otherwise, prices were unchanged. Market tone was mostly steady at current levels. Demand was generally fair to good and was best where features were in progress. Supplies were adequate. Breaking stock supplies were adequate to fully adequate from regular commitments. Demand for additional product was light to moderate. Light type fowl satisfied current slaughter schedules.

NORTH ATLANTIC In Philadelphia, prices were unchanged to 1 cent lower on the larger sizes and unchanged for mediums, when based on previous week average prices. In Boston and New England, prices were unchanged. The market tone was about steady. Demand was fair to good, best where featured. Supplies were generally adequate for current needs. Breaking stock supplies from regular sources were sufficient for the light demand. Light type hens were adequate for processing requirements.

NEW YORK All prices were unchanged. The market tone was about steady. Demand was fair to good, best where items were featured. Supplies were generally adequate on all sizes.

CHICAGO Prices for all sizes unchanged. The trade sentiment steady. Retail and food service demand moderate, best for features that were planned or in progress. Supplies generally adequate.

MIDWEST Prices were mostly unchanged from last week. The trade sentiment was steady to fully steady. Retail demand was fair to good, best into feature activity. Food service movement was moderate. Supplies were mixed, mostly adequate for current needs. Central states nest run breaking stock prices were unchanged. Offerings were adequate to fully adequate for the light to moderate demand. Regular commitments satisfied most breakers needs. Floor stocks were mixed ranging from in balance to fully adequate but were usually adequate to fully adequate. The trade sentiment was steady.

SOUTHERN Extra large and large sizes were lower compared to last week. The balance was unchanged. The market tone was about steady. Retail demand was mostly moderate. Supplies were generally adequate on all sizes. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the week ending September 15 was 60.79 cents, 5.25 cents less than the week before and 3.97 cents more than the same week last year. Breaking stock supplies were at least sufficient and demand was light. Light type fowl satisfied current processing needs.

WESTERN Prices in California 1 cent higher on jumbo, extra large, and large, unchanged on medium and small; in the Northwest, unchanged on all sizes. The Pacific region inventory was 4% higher than last Monday with California up 1% and Oregon-Washington-Utah up 8%. Retailer demand fairly good. Offerings in good balance.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	93-95	88-90	62-64
New York	66-68	63-66	52-55
Philadelphia	64-66	62-64	51-52
SOUTHERN CITIES			
Atlanta (1) (2)	55-66	53-55	43-44
Jackson (1)	66-67	62-63	52-53
Major Louisiana Cities (1	l) 64-77	61-75	49-63
MIDWEST CITIES			
Chicago	53-58	52-57	44-49
Detroit (2)	50-53	49-52	40-43
Major Ohio Cities (2)	51-57	50-55	41-47
Major Wisconsin Cities	54-61	52-59	44-51
WESTERN CITIES			
Houston (1)	70-73	67-70	55-57
California(Grade AA)(1)(3	3) 93	83	76

- (1) Prices reported weekly
- (2) Delivered Warehouse
- (3) Reported Invoice prices

CALIFORNIA Prices 1 cent higher on jumbo, extra large, and large, unchanged on medium and small. The California inventory was 1% higher than last Monday. Retailer demand fairly good. Offerings in good balance. Small invoice price 56. Ads in Northern California: major- large 18 pack buy 1 get 1 free. PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	111
EXTRA LARGE	93
LARGE	83
MEDIUM	76

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CAL	IFORNIA	NORTHERN CALIFORNIA				
	RANGE		RANGE			
JUMBO	229-289	JUMBO	219-269			
EXTRA LARGE	219-259	EXTRA LARGE	193-249			
LARGE	199-209	LARGE	183-219			
MEDIUM	187-199	MEDIUM	149-179			

NATIONAL RETAIL EGG PURCHASES Cooperators estimate orders for the week ending September 22, 2000 will decrease by 1 percent. Present week purchases for the week ending September 15, 2000 were 231,123 cases which was 2 percent above the prior week and 6 percent above estimates.

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	CARTONED	LOOSE	TOTAL
Cases purchased present week	195,187	35,936	231,123
% change from the prior week	+1	+13	+2
Comparison figures a Purchases and estim			

CENTRAL STATES BREAKING STOCK Nest run breaking stock prices were unchanged. Offerings were adequate to fully adequate for current needs. Demand was light to moderate with regular commitments satisfying most needs. Floor stocks mixed from balanced to fully adequate, mostly adequate to fully adequate. Trade sentiment steady.

PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

RANGE MOSTLY

 NEST RUN
 33-37
 33-35

 CHECKS & UNDERGRADES
 18-21

CENTRAL STATES AREA:

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTH CENTRAL HEAVY LIVE HEN Trading was slightly higher. Demand was moderate for fully adequate offerings of heavy fowl. Finished sales were fair. Schedules were normal. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY
FOR SLAUGHTER THE WEEK OF 18-SEP-00

	RANGE	MAJORITY	WTD
			AVG
AT FARM BUYER LOADING	2-10	5-7	5.96

^{*} WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority prices were about unchanged when compared to a week earlier. Demand was moderate for offerings that were still fully adequate for trade requirements. Supplies of finished product were clearing and reported as adequate for needs. The market tone was mostly steady.

HEAVY TYPE HENS (7 POUNDS AND UP) * FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 18-SEP-00

RANGE	MAJORITY	WTD
		AVG

AT FARM BUYER LOADING .25-9.5 . 2.25-6 4.75 AT FARM PRODUCER LOADING TOO FEW TO REPORT FOB PLANT TOO FEW TO REPORT * WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM Sep 18,2000 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

	(30 DOZEN CASES-IN THOUSANDS)								
			NO	SC	o so		5-Area		
	Nor	theast	CENT	CEN	T Atl	Pacific	;		
Jumbo	Curr Wk	9.7	11.2	5.5	13.0	6.9	46.3		
	Change	-0.4	-0.2	-0.3	0.1	-1.6	-5%		
							- , ,		
Ex Lge	Curr Wk	20.1	39.7	10.6	28.6	21.1	120.1		
J	Change	2.6	-5.1	-1.1	-0.7	0.6	-3%		
	J								
Large	Curr Wk	31.3	69.9	52.2	72.5	90.3	316.2		
J	Change	1.8	-15.3	6.9	-2.9	4.7	-1%		
	Ū								
Medium	Curr Wk	12.6	32.3	17.6	16.9	26.8	106.2		
	Change	2.1	-2.2	2.7	-6.4	3.1	-1%		
Small	Curr Wk	5.6	6.9	3.0	6.2	4.5	26.2		
	Change	-0.8	-0.3	-1.1	-0.9	0.3	-10%		
Misc	Curr Wk	4.5	18.3	5.7	11.0	5.9	45.4		
	Change	0.6	-1.3	-0.1	0.9	1.2	3%		
Ungraded	Curr Wk	20.9	45.4	19.9	26.0	34.4	146.6		
	Change	-0.7	-8.0	-2.1	-1.4	-1.5	-9%		
Total	Curr Wk	104.7	223.7	114.5		189.9	807.0		
Percent	Change	5%	-13%	4%	-6%	4%	-3%		
TOTAL		N	umber		Percent		mber of		
			Case	S	Change	Coop	erators		
Shell Egg		0	807.	-	-3%		171		
Shell Egg	Breaking	Stock	433.	./	-1%		39		
Total Ob at	LEnn		4040	7	201		242		
Total Shel	ı⊨gg		1240.	. /	-2%		210		

1/Information is supplied by a universe of 171 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

CANADIAN EGGS

MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF SEPTEMBER 04, 2000

GRADE A **XLARGE** LARGE **MEDIUM SMALL** 170 166.9 157.9 109.9 MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COMMENCING SEPTEMBER 04, 2000 AS ESTABLISHED BY ONTARIO EGG AND FOWL PRODUCERS MARKETING BOARD. **GRADE A** XLARGE **LARGE** MEDIUM **SMALL** 77 134 134 124

VOL. 47 NO. 75	USDA EGG MARKET NEWS REPORT	MONDAY, SEPTEMBER 18, 2000
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TRAILER LOAD EGG SALES. — DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR SEPTEMBER 15, 2000 **FUTURE LOADS CURRENT LOADS** 11.50 9.00 **TOTAL LOADS** 20.50 SE NE MW LOADS SC NW SW **LOADS CLASS** ORG DST **ORG DST ORG DST CLASS ORG DST ORG ORG DST DST** GNR W 1 3.00 GNR W 1 4.00 GNR W 2 37.00 39.00 39.75 2.00 GNR W 3 47.00 1.00 GNR W 3 1.00 4.00 GL W MD 43.06 GL W XL 50.00 47.00 1.00 GL W LG 44.00 46.00 1.00 GL W MD 30.70 33.50 4.00 GL W SM 21.50 23.00 1.00 **NRBS - 50** 29.50 31.00 .50 **NRBS - 45** 37.50 1.00 **NRBS - 39** 2.00

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

TRAILER LO		G SALE 112.		EEKLY (5-DAY)	WTD A\		CES (CENTS/I IRE LOADS	OOZ) NA 49.00			IG FOR		
	•	SE	ı	NE	IV	IW L	OADS		5	SC	N	W	S	W LOADS
CLASS	ORG	DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST
GNR W 1	36.00	40.00	40.50	42.25	40.00	39.00	36.00	GNR W 1	_	41.60	_	_	_	— 20.00
GNR W 2	37.00	_	38.25	39.63	_	_	5.00	GNR W 3	_	41.75		_	_	— 2.00
GNR W 3		35.00	_	_	32.75	_	5.00	GL W XL		51.00		_	49.00	53.79 10.50
GNR BR 1	_	_	49.00	51.00	_	_	2.00	GL W LG	45.00	43.71	_	49.00	_	52.16 21.50
GL W XL	45.93	_	44.50	47.50	42.94	_	16.75	GL W MD	32.44	_		_	_	41.18 18.50
GL W LG	41.50	_	42.30	44.25	41.52	_	24.25							
GL W MD	_	34.00	33.46	36.56	31.88	35.67	21.00							
GL W SM		_	21.30	22.85	_	_	5.00							
NRBS - 50		_	29.50	31.00	_	_	1.00							
NRBS - 48		_	_	_	32.56	34.10	13.00							
NRBS - 45	_	_	_	_	32.25	32.33	4.00							
NRBS - 42	_	_	_	_	25.00	27.00	2.00							
NRBS - 39	_	_	_	_	17.50	_	7.00							

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

NUMBER OF CASE	S OF EGG	S SHIPPI	ED TO CAI	LIFORNIA	09/03/0	0 - 09/09	/00					
Origin State	СО	IN	IA	MN	MO	NH	NY	0Н	OR	TX	UT	TOTAL
N. CA	0	0	780	0	0	0	0	780	1,384	0	1,680	4,624
C. CA	0	840	0	0	0	0	0	0	726	0	720	2,286
S. CA	1,426	840	15,450	4,758	2,568	784	1,253	2,428	0	1,920	4,318	35,745
TOTAL STATE	1,426	1,680	16,230	4,758	2,568	784	1,253	3,208	2,110	1,920	6,718	42,655

SHIPPED TO MILITARY: 0

NEW ENGLAND

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 114-117
 74-77
 69-72
 43-46
 15-18

DETROIT EGGS

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 58-61
 49-55
 47-52
 38-43
 22-26

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

LARGE MEDIUM SMALL 32-34 24-26 10-12

NORTH CAROLINA EGGS

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

EX-LARGE LARGE MEDIUM SMALL 73.27 69.27 59.27 44.79

COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)
ON HAND 9/12/00 9/4/00 9/14/99

 ON HAND
 9/12/00
 9/4/00
 9/14/99

 PACIFIC COAST
 528
 537
 42

 LOS ANGELES
 464
 464
 0

HONOLULU, OAHU-WHITE SHELL EGGS PRICES DELIVERED TO RETAILERS, GRADE A STORE DOOR SEPTEMBER 12, 2000:

CARTONS WTG AVG
EX-LARGE 149-155 153.36
LARGE 143-150 148.14
MEDIUM 124-135 132.10
SMALL 105-109 106.04

Receipts from the mainland: 9/3/00-9/9/00 30-dozen cases 4,206

Receipts from the mainland: 8/27/00-9/2/00 30-dozen cases 5,073

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